

Some Ideas for Customer Panel Meetings Through the End of Plan Development

Meeting	Learnings/ Admin	Framework	Defining Baseline	Baseline Cuts & Adds (Prioritization; efficiencies; initiatives)	Rate Paths	Outreach/Other
1 – Apr 29	Learnings Organization					
2 – May 6	Learnings Organization					
3 – May 13	Learnings Organization					
4 – June 5	Learnings	SWOC				
5 – June 10		Discussion of entire framework		Intro to efficiencies		
6 – July 1		Further discussion of framework				
7 – July 15	Elevator speeches	Further discussion of framework	Baseline intro			
8 – Aug 6		SPU response to framework feedback	Baseline intro			Sketch of interim outreach proposal
9 – Aug 20	Regulatory world		Baseline rate path & accountability			Updates to interim outreach proposal
10 – Sept 12	Prep for Council brfng		Further discussion of baseline assumptions			Updates to interim outreach proposal
11 – Sept 26	Debrief on Council brfng		Further discussion of baseline assumptions			
12 – Oct 14		Decision Lens tool: Panel to weight framework				
13 – Oct 23		Discussion of Panel weightings vs E-Team weightings		Intro to baseline prioritization		
14 – Nov 13				Intro to benchmarking/efficiencies		Fleshed out interim outreach proposal
15 – Nov 25				Intro to Action Plans/initiatives		Discussion of changes to outreach, based on dry runs
16 – Dec 11			Report out on Council changes to 2014 budget; present final baseline numbers	Continued discussion of prioritization, efficiencies, initiatives		

Meeting	Learnings/ Admin	Framework	Defining Baseline	Baseline Cuts & Adds (Prioritization; efficiencies; initiatives)	Rate Paths	Outreach/Other
17 – Jan1				Continued discussion of <i>prioritization, efficiencies, initiatives</i>		
18 – Jan2				Continued discussion of <i>prioritization, efficiencies, initiatives</i>		Debrief on outreach progress
19 – Feb1				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	Debrief on outreach progress
20 – Feb2				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	Debrief on outreach progress
21 – Mar1				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	Final debrief on interim outreach
22 – Mar2				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	
23 – Apr1				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	Discussion of final outreach plan
24 – Apr2				Continued discussion of <i>prioritization, efficiencies, initiatives</i>	Discussion of possible rate packages	Discussion of final outreach plan
25 – May1					Discussion of possible rate packages	
26 – May2					Discussion of possible rate packages	Debrief on outreach progress
27 – June1					Discussion of possible rate packages	Debrief on outreach progress
28 – June2					Discussion of possible rate packages	Final debrief on outreach; review draft plan
29 – July 1						Review draft plan
30 – July 2						Review final plan
31 – Aug 1						Review final plan
32 – Aug 2						

NOTE: This continues to be an aggressive timeline, and could extend past August if certain events occur (such as an unexpected learning from the outreach efforts, and/or the Customer Panel's needs to delve more deeply into the materials than the current timeline allows)